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*Counsel to the Foreign Representatives*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:  
Three Arrows Capital Ltd,<sup>1</sup>  
Debtor in a Foreign Proceeding.

Chapter 15  
Case No. 22-10920 (MG)

**NOTICE OF FILING OF REVISED PROPOSED ORDER REGARDING VERIFIED  
PETITION UNDER CHAPTER 15 FOR RECOGNITION OF A FOREIGN MAIN  
PROCEEDING AND RELATED RELIEF**

**PLEASE TAKE NOTICE** that on July 1, 2022, Russell Crumpler and Christopher Farmer, in their joint capacities as the duly authorized foreign representatives (the “Foreign Representatives”) of Three Arrows Capital, Ltd (the “Debtor”) filed the *Verified Petition under Chapter 15 for Recognition of a Foreign Main Proceeding and Related Relief* [Docket No. 2] (the “Petition”)<sup>2</sup> pursuant to chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that the Court has scheduled a hearing (the “Hearing”) to consider the relief requested in the Petition for **10:00 a.m (prevailing Eastern**

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<sup>1</sup> The last four digits of the Debtor’s British Virgin Islands company registration number are 0531. The location of the Debtor’s registered office is ABM Chambers, P.O. Box 2283, Road Town, Tortola, VG1110, British Virgin Islands.

<sup>2</sup> Capitalized terms shall have the same meanings ascribed to them in the Petition.

Time) on July 28, 2022 before the Honorable Martin Glenn of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is a revised proposed order in relation to the Petition, which reflects certain revisions informally requested by a party in interest. A blackline showing the changes from the initial version of the proposed order is attached hereto as Exhibit B.

**PLEASE TAKE FURTHER NOTICE** that copies of the revised proposed order may be obtained from (a) the Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document), or (b) upon written request to the Foreign Representatives' counsel (including by facsimile or e-mail) addressed to:

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A copy of select pleadings filed in the chapter 15 case are available for review, free-of-charge, on the website maintained by the Foreign Representatives: <https://3acliquidation.com/>.

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Dated: July 26, 2022  
New York, New York

Respectfully submitted,

/s/ Adam J. Goldberg

Adam J. Goldberg

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